

MEDICARE SECONDARY PAYER QUESTIONNAIRE

Patient Name: _____

Today's Date: _____



**First Choice
Physical Therapy, Inc.**

1. Are you currently on Medicare based on (please check all that apply):
 Age
 Disability
 End-Stage Renal Disease (Transplant Date: _____ Dialysis Date: _____)
2. Are you receiving Black Lung Benefits? Yes No
If YES, Date benefits began _____
3. Are the services to be paid by a government research program? Yes No
4. Has the Department of Veterans Affairs authorized and agreed to pay for your care at our facility? Yes No
5. Was the illness or injury due to a **work-related** accident? Yes No
6. Was the illness or injury due to a **non-work related** accident or other liability accident? Yes No
7. Are you or your spouse currently employed? Yes No
8. Other health plan coverage besides Medicare & your supplement? Yes No

SECTION B: (ONLY complete this section if you have insurance ABOVE & BEYOND your Medicare and the supplement.)

Type of Insurance:

Workers Compensation No-fault, Auto or Liability Group Health Plan (GHP)

If GHP, approximate number of employees: 1-19 20-99 100 or more

Name of Policy Holder _____ Relationship to Patient _____

Insurance Name _____

Street Address _____ City, State, Zip _____

Phone Number _____ Policy/Group Number _____

Name and Address of Employer (if applicable) _____

Date of accident (if applicable) _____

I understand that federal law requires completion of this form for all Medicare patients as there may be situations where Medicare is not the primary payer or Medicare coverage varies. I certify that all of the information provided herein is true and correct.

Signature of Patient/Representative _____

MEDICATION LOG SHEET

NAME: _____

DATE: _____

Be sure to include ALL prescription drugs, over-the-counter medications, vitamins, and herbal supplements.

	MEDICINE, VITAMIN, OR SUPPLEMENT	FORM (pill, injection, liquid, patch, etc)	DOSAGE	HOW MUCH & WHEN	USE (regularly or occasionally)	START/STOP DATE (1/15/17-3/5/17 or 1/5/17-ongoing)	NOTES, SPECIAL DIRECTIONS OR REASONS FOR USE
1							
2							
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
15							
16							



**FUNCTIONAL ASSESSMENT OF DIFFICULTY
(OPTIMAL INSTRUMENT)
BASELINE OR FOLLOW-UP**

NAME: _____ TODAY'S DATE: _____

INSTRUCTIONS: Please circle the level of difficulty you have for each activity today. If the activity does not apply to you circle the 0 under "Not Applicable".

ACTIVITY	ABLE TO DO WITHOUT ANY DIFFICULTY	ABLE TO DO WITH LITTLE DIFFICULTY	ABLE TO DO WITH MODERATE DIFFICULTY	ABLE TO DO WITH MUCH DIFFICULTY	UNABLE TO DO	NOT APPLICABLE
1. Lying flat	1	2	3	4	5	0
2. Rolling over	1	2	3	4	5	0
3. Moving – Lying to Sitting	1	2	3	4	5	0
4. Sitting	1	2	3	4	5	0
5. Squatting	1	2	3	4	5	0
6. Bending/stooping	1	2	3	4	5	0
7. Balancing	1	2	3	4	5	0
8. Kneeling	1	2	3	4	5	0
9. Standing	1	2	3	4	5	0
10. Walking – short distances	1	2	3	4	5	0
11. Walking – long distances	1	2	3	4	5	0
12. Walking – outdoors	1	2	3	4	5	0
13. Climbing stairs	1	2	3	4	5	0
14. Hopping	1	2	3	4	5	0
15. Jumping	1	2	3	4	5	0
16. Running	1	2	3	4	5	0
17. Pushing	1	2	3	4	5	0
18. Pulling	1	2	3	4	5	0
19. Reaching	1	2	3	4	5	0
20. Grasping	1	2	3	4	5	0
21. Lifting	1	2	3	4	5	0
22. Carrying	1	2	3	4	5	0

From the list above, list the 3 activities you would most like to be able to do without any difficulty:

1. _____ 2. _____ 3. _____

From the 3 activities, you just listed, write down the one activity you would most like to be able to do without any difficulty:

PRIMARY GOAL: _____

The Outpatient Physical Therapy Improvement in Movement Assessment Log (OPTIMAL) is Copyrighted by and is the copyrighted intellectual property of the American Physical Therapy Association and can be used without permission or restriction per the APTA website, www.apta.org/optimal. Copyright 2012, 2006, 2005 APTA All rights reserved.